

## SPECIFIC SPECIFICATIONS AND SPECIAL CONDITIONS

### EVENT # 5056 OILS, LUBRICANTS, AND ANTIFREEZE

- 4.0 The purpose of these specifications is to describe various oils, lubricants, and antifreeze for use by Vehicle Maintenance and other City departments. All fittings shall conform to AWWA C-800 and NSF 61 NO- LEAD compliant.

To submit pricing electronically for this event, enter pricing for each line item shown under the lines tab on the event summary. To enter pricing manually, complete the attached bid proposal form.

#### 4.1 Detailed Specifications:

- 4.1.1 Only major brands, (i.e.: Exxon Mobil, Chevron, Texaco, Shell Citgo, Pennzoil, Conoco Phillips, Castrol) **NO private label / house brands will be accepted.**
- 4.1.2 Vendors are asked to provide alternate pricing for environmentally friendly oils made from re-refined base oils will be acceptable as long as they meet all the same standards as oils made from virgin crude, and meet all major manufacturers' approval. The award will be for one product or the other - not both.

#### 4.2 Motor Oil:

- a. 15W40 (CK-4) **SEMI-SYNTHETIC** this item only – all forms of 15W40
- b. 5-30 (bulk) ILSAC GF-5
- c. 5W-30 ILSAC GF-5 (55 gallon drums)
- d. Supreme 5-20 ILSAC GF-5(1/55)

- 4.3 Gear Lubricant: SAE 85W/140 API Service GL5

- 4.4 Hydraulic Oil: ASTM Viscosity Grade 46 Rust & Oxidation Inhibited, anti-wear type, approximately 5000 hr. oxidation life.

- 4.5 Heavy Duty Truck Grease: All chassis application, Lithium complex High temp, EP, #2.

#### 4.6 Automatic Transmission Fluid:

- a. Multi-purpose ATF
- b. Dexron III,
- c. Mercon V,

- 4.7 Hydraulic Tractor Fluid (55 gallon drums),

- 4.8 TDH 01893 or equal, (55 gallon drums)

- 4.9 AW 68 Hydraulic fluid, (55 gallon drums)



- 4.10 Red Heavy duty extended life anti-freeze for diesel engines, extended life full organic acid technology. Contains additives for cylinder liner protection and coolant system life. Must meet CAT-EC1 performance specifications with 750,000 mile change interval.
- 4.11 Global automotive extended life anti-freeze formulated to be compatible with all colors and types of anti-freeze on the market. 5 year, 150,000 mile protection.
- 4.12 Allison Transynd TES 295 Synthetic Transmission Fluid (27101-CTDR-Transynd) in 55 gallon drums.
- 4.13 All oils and lubricants required under this contract are for equipment and vehicles which are under repair. Therefore delivery time is critical. The City of Savannah reserves the right to make purchases from other the contract vendor on a case-by-case basis when deemed that the contract vendor's delivery time to be unacceptable. Quantities shown on the bid proposal are estimates only for the City of Savannah.
- 4.14 Oils requested in bulk to be delivered into the City of Savannah's bulk oil storage tanks by vendor. Delivery must be made within twenty-four (24) hours of order placement. Delivery to various locations will be required.
- 4.15 Additional purchases will be required for oil and lubricants not covered on the bid proposal form. Pricing of these items should be consistent with the lowest pricing offered by the vendor to their best customer.
- 4.16 Quantities given are based on previous years' usage. Actual quantities purchased may be more or less.
- 4.17 Bidders must provide the name of the manufacturer and specific data as to the following properties of the antifreeze based upon the Standards prescribed by the American Society of Testing and Materials (ASTM).
- 4.18 **Bidders must submit pricing of items based on the unit of measure indicated for each item.**
- 4.19 Due to the historical price volatility of oils and lubricants this contract will allow for price changes on a quarterly basis. Specifically a quarterly review will be conducted jointly between the successful vendor(s) and the City of Savannah to determine the current market trend. Based on this review, the price paid will be adjusted, up or down. If an agreement cannot be reached, the City reserves the right to award the contract to the next low bidder or rebid the contract.
- 4.20 **Delivery:** All prices should be FOB Savannah, Georgia, 31401, 31406 and 31415. Unit prices should include all delivery and handling charges. Quantities stated are based on prior usage and are **estimates only**. The City reserves the right to purchase more or less than the estimated quantities.

Deliveries will be required to three (3) main locations:

- (a) Fleet Maintenance – City Lot located at the corner of Stiles Avenue and Gwinnett



Street. They will order bulk and drums approximately 4 times a year.

- (b) Central Warehouse – City Lot, 1100 W. Gwinnett Street, Building C. This site will order case quantities.
- (c) Vehicle Maintenance – 6900 Sallie Mood Drive. This site will receive bi-weekly deliveries of bulk and drums. This site may require 24 hour turn-around on emergency orders.

4.21 **Basis of Award:** This contract will be awarded to the vendor that offers the lowest net price to the City, and who meets or exceed all specifications herein. The City reserves the right to split the award if deemed to be in its best interest. The City also reserves the right to appoint a primary and secondary vendor if deemed advantageous.

The City reserves the right to split the award should it be deemed in its best interest.

#### 5.0 **GENERAL SPECIFICATIONS:**

5.1 The bid response must include the following documents in this order.

- Bid Proposal
- Exception Sheet
- Non-Discrimination Statement
- Proposed Schedule of MWBE Participation
- Other requested submittals as stated

All referenced documents must be completed and returned in their entirety to constitute a complete bid.

5.2 Bids may be submitted manually to the address listed in the bid documents or electronically via the supplier portal in sufficient time to ensure receipt by the Purchasing Department on or before 1:30 P.M. on the date specified in the web page listing for this event. Requested documentation may be attached to the bidder's response. A supplier guide for assistance in submitting responses can be found by clicking on the Important Documents tab of the Purchasing SavEPro webpage at: <http://www.savannahga.gov/index.aspx?NID=590>

5.3 To submit and be awarded bids, vendors must be registered as suppliers on the City of Savannah's website at [www.savannahga.gov](http://www.savannahga.gov).

5.4 **Bidders must provide the manufacturer's name and part number of each item bid in the space provided on the bid form.**

5.5 This is an annual contract and prices are to be held firm for a period of one (1) year (12 months). This agreement may be renewed for up to two (2) additional twelve (12) month periods, if all contracting parties so agree and services provided by the vendor have been satisfactory.

5.6 Original invoices shall be mailed to:

City of Savannah



Accounts Payable Dept.  
P.O.1027  
Savannah, GA 31402

- 5.7 The successful vendor must have the following items on every invoice to the City:
  - A) The exact description of the purchased item as described in this contract,
  - B) The unit price of the item, and
  - C) The total of the invoice.
- 5.8 Vendor is responsible for determining and acknowledging any addenda issued in connection with this bid solicitation.
- 5.9 Bidder acknowledges that by submitting a bid for the specified Event, it is waiving any right to insist upon the inclusion of any exculpatory provisions in the parties' contract. The City will not enter into any contract that contains exculpatory provisions in favor of Bidder.



BID PROPOSAL FORM

(SUBMIT AS THE COVER SHEET)
SUBMIT A MINIMUM OF TWO COPIES

City of Savannah Purchasing Department
3rd Floor, City Hall
P. O. Box 1027
Savannah, Georgia 31402
ATTN: Purchasing Director

EVENT NUMBER: 5056

Business Location: (Check One)

- Chatham County
City of Savannah
Other

ALL BIDDERS MUST BE REGISTERED VENDORS ON THE CITY'S WEBSITE. PLEASE REGISTER AT WWW.SAVANNAHGA.GOV.

BIDS MUST BE SUBMITTED ON THIS BID PROPOSAL FORM IN ORDER TO BE CONSIDERED.

Name of Bidder:

Street Address:

City, State, Zip Code:

Phone: Fax:

Email:

DO YOU HAVE A BUSINESS TAX CERTIFICATE ISSUED IN THE STATE OF GEORGIA? (CHECK ONE) YES: NO:

FROM WHAT CITY/COUNTY

TAX CERTIFICATE #: FED TAX ID #:

INDICATE LEGAL FORM OF OWNERSHIP OF BIDDER (STATISTICAL PURPOSES ONLY): CHECK ONE: CORPORATION PARTNERSHIP INDIVIDUAL OTHER (SPECIFY: )

INDICATE OWNERSHIP STATUS OF BIDDER (CHECK ONE):

- NON-MINORITY OWNED ASIAN AMERICAN
AFRICAN AMERICAN AMERICAN INDIAN
HISPANIC OTHER MINORITY (describe)
WOMAN (non-minority)

Do you plan to subcontract any portion of this project? Yes No

If yes, please complete the attached schedule of M/WBE participation. Also complete the schedule if you will be using any M/WBE suppliers.



THE UNDERSIGNED PROPOSES TO FURNISH THE FOLLOWING ITEMS IN STRICT CONFORMANCE TO THE BID SPECIFICATIONS AND BID INVITATION ISSUED BY THE CITY OF SAVANNAH FOR THIS BID. ANY EXCEPTIONS ARE CLEARLY MARKED IN THE ATTACHED COPY OF BID SPECIFICATIONS.

ITEM NO	DESCRIPTION	MANUFACTURER NAME & MODEL NUMBER	EST QUANTITY	UNIT OF MEASURE	UNIT PRICE	TOTAL
Example	Motor Oil in 55 gallon drums	Citgo Citgard	1,500	Gallons	8.50	\$12,750.00
1	15w-40 <u>SEMI-SYNTHETIC</u> (CK-4) gallon bulk as per spec 4.2.A		1,500	Gallons		
2	Environmentally friendly version of above as per spec 4.2.A		1,500	Gallons		
3	Motor Oil in bulk (SAE 5W-30) as per spec 4.2.B		400	Gallons		
4	Environmentally friendly version of above		400	Gallons		
5	Motor Oil in 55 gallon drums (SAE 15W-40) (CK-4) as per spec 4.2.A		220	Gallons		
6	Environmentally friendly version of above as per spec 4.2.A		220	Gallons		
7	Motor Oil in cases of 12 quart cans (SAE 15W-40) (CK-4) as per spec 4.2.A		360	Quarts		
8	Environmentally friendly version of above as per spec 4.2.A		360	Quarts		
9	Motor Oil Supreme drum (5W30) as per spec 4.2.C		300	Gallons		
10	Environmentally friendly version of above		300	Gallons		
11	Motor Oil in cases of 12 quart cans (ASC 5W-30)		228	Quarts		
12	Environmentally friendly version of above		228	Quarts		
13	Motor Oil Supreme 5-20 (1/55) as per spec 4.2.d		1,045	Gallons		



ITEM NO	DESCRIPTION	MANUFACTURER NAME & MODEL NUMBER	EST QUANTITY	UNIT OF MEASURE	UNIT PRICE	TOTAL
14	Environmentally friendly version of above		1,045	Gallons		
15	2-Cycle Oil in 24- ½ pint cans		21	Gallons		
16	Gear Lubricant in 400 lb. drums (SAE 85W/140) GL5 as per spec 4.3		400	Pounds		
17	Hydraulic Oil in 1000 gallon bulk (HD46) as per spec 4.4		3,000	Gallons		
18	Hydraulic Oil in 55 gallon drums		275	Gallons		
19	Heavy Duty Truck grease in 120 lb drums		960	Pounds		
20	Heavy Duty Truck Grease in tubes (14oz/tube)		370	Tubes		
21	Auto Transmission Fluid in cases of 12 quart cans (Dexron III) as per spec4.6.B		96	<b>Quarts</b>		
22	Auto Transmission Fluid in cases of 12 quart cases (Mercon V) as per spec 4.6.C		36	<b>Quarts</b>		
23	Auto Transmission Fluid in 400 gallon bulk (Dexron III)		400	Gallons		
24	Auto Transmission Fluid in 55 gallon drums (Dexron III)		55	Gallons		
25	Texaco TDH 01893 in 55 gallon drums as per spec 4.8		275	Gallons		
26	AW Hydraulic 68 in 55 gallon drums as per spec 4.9		110	Gallons		
27	55 Gallon Drum of Anti Freeze & Coolant TRUCK per spec 4.10		10	Drums		



ITEM NO	DESCRIPTION	MANUFACTURER NAME & MODEL NUMBER	EST QUANTITY	UNIT OF MEASURE	UNIT PRICE	TOTAL
28	55 Gallon Drum of Anti Freeze & Coolant AUTOMOTIVE per spec 4.11		10	Drums		
29	Allison Transynd Synthetic Transmission Fluid in 55 gallon drums per spec 4.12		220	Gallons		

Total Bid: \_\_\_\_\_

**PAYMENT TERMS: PLEASE CHECK ONE AND FILL IN BLANKS**

(Minimum of 10 working days must be allowed for discount to be considered in bid award)

\_\_\_ Less \_\_\_ % \_\_\_ Days Prompt Payment Discount (if offered)

(\_\_\_\_\_)

\_\_\_ Net - 30 Days (no discount offered)

- 0 -

**TOTAL NET BID**

\$ =====

**TIME REQUIRED FOR DELIVERY AFTER RECEIPT OF ORDER: \_\_\_\_\_ DAYS**

**HAVE YOU SUBMITTED PRICING BASED ON THE UNITS OF MEASURE INDICATED FOR EACH ITEM? \_\_\_\_\_**

**HAVE YOU PROVIDED THE MANUFACTURER'S NAME AND PART NUMBER IN THE SPACE PROVIDED? \_\_\_\_\_**

**CONFIRM RECEIPT OF ANY ADDENDA ISSUED FOR THIS BID:**

ADDENDUM \_\_\_\_\_ #

DATE \_\_\_\_\_

I certify this Bid complies with the General and Specific Specifications and Conditions issued by the City except as clearly marked in the attached copy.

\_\_\_\_\_  
Please Print Name

\_\_\_\_\_  
Authorization Signature

\_\_\_\_\_  
Date





**EXCEPTION SHEET**

If the commodity (ies) and/or services proposed in the response to this bid is in anyway different from that contained in this proposal or bid, the bidder is responsible to clearly identify by specification section number, all such differences in the space provided below. Otherwise, it will be assumed that bidder's offer is in total compliance with all aspects of the proposal or bid.

Below are the exceptions to the stated specifications:

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Company

\_\_\_\_\_  
Title



## NON-DISCRIMINATION STATEMENT

The prime contractor / bidder must certify that:

- (1) No person shall be excluded from participation in, denied the benefit of, or otherwise discriminated against on the basis of race, color, national origin, or gender in connection with any bid submitted to the City of Savannah or the performance of any contract resulting therefrom;
- (2) That it is and shall be the policy of this Company to provide equal opportunity to all business persons seeking to contract or otherwise interested in contracting with this Company, including those companies owned and controlled by racial minorities, cultural minorities, and women;
- (3) In connection herewith, we acknowledge and warrant that this Company has been made aware of, understands and agrees to take affirmative action to provide such companies with the maximum practicable opportunities to do business with this Company;
- (4) That this promise of non-discrimination as made and set forth herein shall be continuing in nature and shall remain in full force and effect without interruption;
- (5) That the promises of non-discrimination as made and set forth herein shall be and are hereby deemed to be made as part of and incorporated by reference into any contract or portion thereof which this Company may hereafter obtain and;
- (6) That the failure of this Company to satisfactorily discharge any of the promises of non-discrimination as made and set forth herein shall constitute a material breach of contract entitling the City of Savannah to declare the contract in default and to exercise any and all applicable rights and remedies including but not limited to cancellation of the contract, termination of the contract, suspension and debarment from future contracting opportunities, and withholding and or forfeiture of compensation due and owing on a contract.

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Signature

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Title



**PROPOSED SCHEDULE OF M/WBE PARTICIPATION**

All M/WBEs listed **must be certified as a minority-owned or women-owned business** by the City of Savannah or a federally-recognized or state-level certifying agency (such as USDOT, State DOT, SBA 8(a) or GMSDC) that utilizes certification standards comparable to the City of Savannah **prior** to the due date of this bid. **Other business certifications that do not specify majority woman or minority ownership may not be substituted. Proof of M/WBE certification from the certifying agency is required to accompany the bid.** A firm that has submitted an application for M/WBE certification but has **not** been certified is **not** qualified as a certified M/WBE and will not be recognized as such during the City's evaluation process. To expedite verification, please provide accurate phone numbers for all M/WBEs listed and ensure firms understand contact will be made following bid submittal.

Name of Proposer: \_\_\_\_\_ Event No. \_\_\_\_\_

Project Title: \_\_\_\_\_

**NOTE: Unless certified through the City of Savannah M/WBE Program, proof of M/WBE certification must be attached for all firms listed.**

Name of M/WBE Participant	Name of Majority Owner	Telephone	Address (City, State)	Type of Work Sub-Contracted	Estimated Sub-contract Value	MBE or WBE	Certified? (Y or N)	Certifying Agency? (City of Sav. or Other)
					%			
					%			
					%			
					%			
					%			
					%			

MBE Participation Value: \_\_\_\_\_ %      WBE Participation Value: \_\_\_\_\_ %      M/WBE Participation Value: \_\_\_\_\_ %

The undersigned will enter into a formal agreement with the M/WBE Subcontractors/Proposers identified herein for work listed in this schedule, conditioned upon executing a contract with the Mayor and Aldermen of the City of Savannah. The Prime's subcontractor that subcontracts work must enter into a formal agreement with the tier subcontractor identified herein for work listed in this schedule. The Prime may count toward the goal any tier of M/WBE subcontractors and/or suppliers that will be utilized in the contract work. However, when an M/WBE subcontracts part of the work, the value of the subcontracted work may **only** be counted toward the goal **if the tier subcontractor is an M/WBE**. Any work an M/WBE firm subcontracts to a non-M/WBE firm **will not count toward the M/WBE goal**. It is the responsibility of the Prime contractor to advise all M/WBEs of this requirement and to ensure compliance by subcontractors.

**Joint Venture Disclosure**

If the prime bidder is a joint venture, please describe the nature of the joint venture, the level of work and the financial participation to be provided by the Minority/Female joint venture firm in the space provided below.

Joint Venture Firms	Level of Work	Financial Participation

Printed name (company officer or representative): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Title: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_



## Developing a Strong M/WBE Participation Plan

### ***Key facts every bidder/proposer needs to know prior to developing their M/WBE Participation Plan:***

1. All bidders/proposers must submit a "Proposed Schedule of M/WBE Participation" which identifies the minority and/or woman-owned companies that have agreed to participate in the project if awarded. All companies listed on the form must be certified as either minority-owned and controlled or woman-owned and controlled. The City does not accept a company's "self-identification" as minority or woman-owned.
2. **Proof** of M/WBE certification from the certifying agency is required to accompany the bid; and certification must have been completed by the City of Savannah, a federally-recognized or a state-level certifying agency (USDOT, State DOT, SBA 8(a) or GMSDC) utilizing certification standards comparable to the City of Savannah.
3. The certification must have been approved prior to the due date of this bid. A firm that has submitted an application for certification but has not been certified will not be counted toward the M/WBE goal.
4. The M/WBE Office **will be contacting all M/WBE firms** included in the bidder's M/WBE Plan to confirm each: a) was contacted by the bidder/proposer; b) performs the type of work listed; and c) agreed to participate.
5. To expedite the verification process, bidders/proposers need to: provide accurate phone numbers for all M/WBEs listed; ensure M/WBEs know to expect to be contacted by phone and email; request M/WBEs be accessible during the critical period before bid-opening; and advise M/WBEs that City staff **must** receive the M/WBE's confirmation that the firm agreed to participate in the bid/proposal in order for the prime contractor to receive credit toward their proposed M/WBE participation goals.
6. If a proposed M/WBE cannot be confirmed as certified, performing the type of work described or agreeing to participate, the bidder/proposer will be notified and given a pre-determined period to submit a correction. If an M/WBE still cannot be confirmed or replaced, the proposed percentage of participation associated with the unverified M/WBE firm will **not be counted** and **will be deducted** from the overall proposed M/WBE goal.
7. Any tier of M/WBE subcontractors or suppliers that will be utilized in the contract work may count toward the MBE and WBE goal **as long as the tier subcontractors/suppliers are certified M/WBEs**. Work that an M/WBE subcontracts to a non-M/WBE firm does **not** count toward the M/WBE goal.
8. M/WBEs must perform a "**commercially useful function**" which is the provision of **real and actual work or products**, or performing a distinct element of work for which the business has the skills, qualifications and expertise, and the responsibility for the actual management and supervision of the work contracted.
9. Per the *Proposed Schedule of M/WBE Participation* "the undersigned (bidder/proposer) will enter into a formal agreement with the M/WBE Subcontractors/Proposers identified herein for work listed in this schedule, conditioned upon executing a contract with the Mayor and Aldermen of the City of Savannah." **This signed commitment is taken seriously by the City**, so do not list M/WBEs you do not plan to utilize. Any proposed changes must be pre-approved by the M/WBE Office, be based on legitimate business-related reasons, and still meet the M/WBE participation goals per the City's contract.
10. A bidder who is a certified M/WBE may count toward the goal the portion of work or services on a City contract that is actually performed by the M/WBE, including: the cost of supplies/materials purchased or equipment leased for contract work, fees for bona fide services such as professional or technical services, or for providing bonds or insurance specifically required for the performance of a City contract.
11. If awarded the contract, the MWBE Office **will be reviewing your company's subcontracts, invoices and payment records** to substantiate the completion of work and payment of M/WBEs. If the prime contractor is an M/WBE that is being included in its M/WBE goal, the prime contractor must maintain records **that will be inspected** to prove the portion of work performed, cost of work, and payments to the prime company.
12. Most bids for goods and materials do not have specific MWBE goals established for the contract. If no goals are include in the scope of work or General Specifications, you are not required to submit MWBE participation but encouraged to do so when the opportunity is available. The City maintains this information for statistical purposes only and it is not reflected in the award decision.