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Proposed 2019 Parking Deck Bonds  
Market Rates as of July 8, 2019

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SOURCES AND USES OF FUNDS

Proposed 2019 Parking Deck Bonds  
Market Rates as of July 8, 2019

Dated Date 10/16/2019  
Delivery Date 10/16/2019

Sources:

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|                |              |
|----------------|--------------|
| Bond Proceeds: |              |
| Par Amount     | 9,775,000.00 |
|                | <hr/>        |
|                | 9,775,000.00 |

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Uses:

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|                         |              |
|-------------------------|--------------|
| Project Fund Deposits:  |              |
| Project Fund            | 9,500,000.00 |
| Delivery Date Expenses: |              |
| Cost of Issuance        | 175,000.00   |
| Underwriter's Discount  | <hr/>        |
|                         | 97,750.00    |
|                         | 272,750.00   |
| Other Uses of Funds:    |              |
| Additional Proceeds     | 2,250.00     |
|                         | <hr/>        |
|                         | 2,250.00     |
|                         | <hr/>        |
|                         | 9,775,000.00 |

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BOND SUMMARY STATISTICS

Proposed 2019 Parking Deck Bonds  
Market Rates as of July 8, 2019

|                                 |               |
|---------------------------------|---------------|
| Dated Date                      | 10/16/2019    |
| Delivery Date                   | 10/16/2019    |
| Last Maturity                   | 08/01/2049    |
| Arbitrage Yield                 | 3.628541%     |
| True Interest Cost (TIC)        | 3.702914%     |
| Net Interest Cost (NIC)         | 3.702761%     |
| All-In TIC                      | 3.838699%     |
| Average Coupon                  | 3.651655%     |
| Average Life (years)            | 19.567        |
| Duration of Issue (years)       | 13.737        |
| Par Amount                      | 9,775,000.00  |
| Bond Proceeds                   | 9,775,000.00  |
| Total Interest                  | 6,984,466.58  |
| Net Interest                    | 7,082,216.58  |
| Total Debt Service              | 16,759,466.58 |
| Maximum Annual Debt Service     | 606,677.00    |
| Average Annual Debt Service     | 562,555.52    |
| Underwriter's Fees (per \$1000) |               |
| Average Takedown                |               |
| Other Fee                       | 10.000000     |
| Total Underwriter's Discount    | 10.000000     |
| Bid Price                       | 99.000000     |

| Bond Component | Par Value    | Price   | Average Coupon | Average Life | PV of 1 bp change |
|----------------|--------------|---------|----------------|--------------|-------------------|
| Bond Component | 9,775,000.00 | 100.000 | 3.652%         | 19.567       | 13,053.55         |
|                | 9,775,000.00 |         |                | 19.567       | 13,053.55         |

|                            | TIC          | All-In TIC   | Arbitrage Yield |
|----------------------------|--------------|--------------|-----------------|
| Par Value                  | 9,775,000.00 | 9,775,000.00 | 9,775,000.00    |
| + Accrued Interest         |              |              |                 |
| + Premium (Discount)       |              |              |                 |
| - Underwriter's Discount   | -97,750.00   | -97,750.00   |                 |
| - Cost of Issuance Expense |              | -175,000.00  |                 |
| - Other Amounts            |              |              |                 |
| Target Value               | 9,677,250.00 | 9,502,250.00 | 9,775,000.00    |
| Target Date                | 10/16/2019   | 10/16/2019   | 10/16/2019      |
| Yield                      | 3.702914%    | 3.838699%    | 3.628541%       |

BOND PRICING

Proposed 2019 Parking Deck Bonds  
Market Rates as of July 8, 2019

| Bond Component  | Maturity Date | Amount    | Rate   | Yield  | Price   |
|-----------------|---------------|-----------|--------|--------|---------|
| Bond Component: |               |           |        |        |         |
|                 | 08/01/2020    |           | 2.430% | 2.430% | 100.000 |
|                 | 08/01/2021    |           | 2.480% | 2.480% | 100.000 |
|                 | 08/01/2022    |           | 2.540% | 2.540% | 100.000 |
|                 | 08/01/2023    |           | 2.560% | 2.560% | 100.000 |
|                 | 08/01/2024    |           | 2.660% | 2.660% | 100.000 |
|                 | 08/01/2025    | 260,000   | 2.710% | 2.710% | 100.000 |
|                 | 08/01/2026    | 265,000   | 2.790% | 2.790% | 100.000 |
|                 | 08/01/2027    | 270,000   | 2.900% | 2.900% | 100.000 |
|                 | 08/01/2028    | 280,000   | 3.000% | 3.000% | 100.000 |
|                 | 08/01/2029    | 290,000   | 3.100% | 3.100% | 100.000 |
|                 | 08/01/2030    | 295,000   | 3.200% | 3.200% | 100.000 |
|                 | 08/01/2031    | 305,000   | 3.300% | 3.300% | 100.000 |
|                 | 08/01/2032    | 315,000   | 3.350% | 3.350% | 100.000 |
|                 | 08/01/2033    | 330,000   | 3.400% | 3.400% | 100.000 |
|                 | 08/01/2034    | 340,000   | 3.450% | 3.450% | 100.000 |
|                 | 08/01/2035    | 350,000   | 3.460% | 3.460% | 100.000 |
|                 | 08/01/2036    | 360,000   | 3.510% | 3.510% | 100.000 |
|                 | 08/01/2037    | 375,000   | 3.560% | 3.560% | 100.000 |
|                 | 08/01/2038    | 390,000   | 3.610% | 3.610% | 100.000 |
|                 | 08/01/2039    | 405,000   | 3.660% | 3.660% | 100.000 |
|                 | 08/01/2040    | 415,000   | 3.680% | 3.680% | 100.000 |
|                 | 08/01/2041    | 430,000   | 3.700% | 3.700% | 100.000 |
|                 | 08/01/2042    | 450,000   | 3.720% | 3.720% | 100.000 |
|                 | 08/01/2043    | 465,000   | 3.740% | 3.740% | 100.000 |
|                 | 08/01/2044    | 485,000   | 3.760% | 3.760% | 100.000 |
|                 | 08/01/2045    | 500,000   | 3.780% | 3.780% | 100.000 |
|                 | 08/01/2046    | 520,000   | 3.800% | 3.800% | 100.000 |
|                 | 08/01/2047    | 540,000   | 3.820% | 3.820% | 100.000 |
|                 | 08/01/2048    | 560,000   | 3.840% | 3.840% | 100.000 |
|                 | 08/01/2049    | 580,000   | 3.860% | 3.860% | 100.000 |
|                 |               | 9,775,000 |        |        |         |

|                         |              |             |
|-------------------------|--------------|-------------|
| Dated Date              | 10/16/2019   |             |
| Delivery Date           | 10/16/2019   |             |
| First Coupon            | 02/01/2020   |             |
| Par Amount              | 9,775,000.00 |             |
| Original Issue Discount |              |             |
| Production              | 9,775,000.00 | 100.000000% |
| Underwriter's Discount  | -97,750.00   | -1.000000%  |
| Purchase Price          | 9,677,250.00 | 99.000000%  |
| Accrued Interest        |              |             |
| Net Proceeds            | 9,677,250.00 |             |

BOND DEBT SERVICE

Proposed 2019 Parking Deck Bonds  
Market Rates as of July 8, 2019

| Period Ending | Principal | Coupon | Interest     | Debt Service  |
|---------------|-----------|--------|--------------|---------------|
| 12/31/2020    |           |        | 274,228.58   | 274,228.58    |
| 12/31/2021    |           |        | 346,394.00   | 346,394.00    |
| 12/31/2022    |           |        | 346,394.00   | 346,394.00    |
| 12/31/2023    |           |        | 346,394.00   | 346,394.00    |
| 12/31/2024    |           |        | 346,394.00   | 346,394.00    |
| 12/31/2025    | 260,000   | 2.710% | 346,394.00   | 606,394.00    |
| 12/31/2026    | 265,000   | 2.790% | 339,348.00   | 604,348.00    |
| 12/31/2027    | 270,000   | 2.900% | 331,954.50   | 601,954.50    |
| 12/31/2028    | 280,000   | 3.000% | 324,124.50   | 604,124.50    |
| 12/31/2029    | 290,000   | 3.100% | 315,724.50   | 605,724.50    |
| 12/31/2030    | 295,000   | 3.200% | 306,734.50   | 601,734.50    |
| 12/31/2031    | 305,000   | 3.300% | 297,294.50   | 602,294.50    |
| 12/31/2032    | 315,000   | 3.350% | 287,229.50   | 602,229.50    |
| 12/31/2033    | 330,000   | 3.400% | 276,677.00   | 606,677.00    |
| 12/31/2034    | 340,000   | 3.450% | 265,457.00   | 605,457.00    |
| 12/31/2035    | 350,000   | 3.460% | 253,727.00   | 603,727.00    |
| 12/31/2036    | 360,000   | 3.510% | 241,617.00   | 601,617.00    |
| 12/31/2037    | 375,000   | 3.560% | 228,981.00   | 603,981.00    |
| 12/31/2038    | 390,000   | 3.610% | 215,631.00   | 605,631.00    |
| 12/31/2039    | 405,000   | 3.660% | 201,552.00   | 606,552.00    |
| 12/31/2040    | 415,000   | 3.680% | 186,729.00   | 601,729.00    |
| 12/31/2041    | 430,000   | 3.700% | 171,457.00   | 601,457.00    |
| 12/31/2042    | 450,000   | 3.720% | 155,547.00   | 605,547.00    |
| 12/31/2043    | 465,000   | 3.740% | 138,807.00   | 603,807.00    |
| 12/31/2044    | 485,000   | 3.760% | 121,416.00   | 606,416.00    |
| 12/31/2045    | 500,000   | 3.780% | 103,180.00   | 603,180.00    |
| 12/31/2046    | 520,000   | 3.800% | 84,280.00    | 604,280.00    |
| 12/31/2047    | 540,000   | 3.820% | 64,520.00    | 604,520.00    |
| 12/31/2048    | 560,000   | 3.840% | 43,892.00    | 603,892.00    |
| 12/31/2049    | 580,000   | 3.860% | 22,388.00    | 602,388.00    |
|               | 9,775,000 |        | 6,984,466.58 | 16,759,466.58 |

BOND DEBT SERVICE

Proposed 2019 Parking Deck Bonds  
Market Rates as of July 8, 2019

| Period Ending | Principal | Coupon | Interest   | Debt Service |
|---------------|-----------|--------|------------|--------------|
| 02/01/2020    |           |        | 101,031.58 | 101,031.58   |
| 08/01/2020    |           |        | 173,197.00 | 173,197.00   |
| 02/01/2021    |           |        | 173,197.00 | 173,197.00   |
| 08/01/2021    |           |        | 173,197.00 | 173,197.00   |
| 02/01/2022    |           |        | 173,197.00 | 173,197.00   |
| 08/01/2022    |           |        | 173,197.00 | 173,197.00   |
| 02/01/2023    |           |        | 173,197.00 | 173,197.00   |
| 08/01/2023    |           |        | 173,197.00 | 173,197.00   |
| 02/01/2024    |           |        | 173,197.00 | 173,197.00   |
| 08/01/2024    |           |        | 173,197.00 | 173,197.00   |
| 02/01/2025    |           |        | 173,197.00 | 173,197.00   |
| 08/01/2025    | 260,000   | 2.710% | 173,197.00 | 433,197.00   |
| 02/01/2026    |           |        | 169,674.00 | 169,674.00   |
| 08/01/2026    | 265,000   | 2.790% | 169,674.00 | 434,674.00   |
| 02/01/2027    |           |        | 165,977.25 | 165,977.25   |
| 08/01/2027    | 270,000   | 2.900% | 165,977.25 | 435,977.25   |
| 02/01/2028    |           |        | 162,062.25 | 162,062.25   |
| 08/01/2028    | 280,000   | 3.000% | 162,062.25 | 442,062.25   |
| 02/01/2029    |           |        | 157,862.25 | 157,862.25   |
| 08/01/2029    | 290,000   | 3.100% | 157,862.25 | 447,862.25   |
| 02/01/2030    |           |        | 153,367.25 | 153,367.25   |
| 08/01/2030    | 295,000   | 3.200% | 153,367.25 | 448,367.25   |
| 02/01/2031    |           |        | 148,647.25 | 148,647.25   |
| 08/01/2031    | 305,000   | 3.300% | 148,647.25 | 453,647.25   |
| 02/01/2032    |           |        | 143,614.75 | 143,614.75   |
| 08/01/2032    | 315,000   | 3.350% | 143,614.75 | 458,614.75   |
| 02/01/2033    |           |        | 138,338.50 | 138,338.50   |
| 08/01/2033    | 330,000   | 3.400% | 138,338.50 | 468,338.50   |
| 02/01/2034    |           |        | 132,728.50 | 132,728.50   |
| 08/01/2034    | 340,000   | 3.450% | 132,728.50 | 472,728.50   |
| 02/01/2035    |           |        | 126,863.50 | 126,863.50   |
| 08/01/2035    | 350,000   | 3.460% | 126,863.50 | 476,863.50   |
| 02/01/2036    |           |        | 120,808.50 | 120,808.50   |
| 08/01/2036    | 360,000   | 3.510% | 120,808.50 | 480,808.50   |
| 02/01/2037    |           |        | 114,490.50 | 114,490.50   |
| 08/01/2037    | 375,000   | 3.560% | 114,490.50 | 489,490.50   |
| 02/01/2038    |           |        | 107,815.50 | 107,815.50   |
| 08/01/2038    | 390,000   | 3.610% | 107,815.50 | 497,815.50   |
| 02/01/2039    |           |        | 100,776.00 | 100,776.00   |
| 08/01/2039    | 405,000   | 3.660% | 100,776.00 | 505,776.00   |
| 02/01/2040    |           |        | 93,364.50  | 93,364.50    |
| 08/01/2040    | 415,000   | 3.680% | 93,364.50  | 508,364.50   |
| 02/01/2041    |           |        | 85,728.50  | 85,728.50    |
| 08/01/2041    | 430,000   | 3.700% | 85,728.50  | 515,728.50   |
| 02/01/2042    |           |        | 77,773.50  | 77,773.50    |
| 08/01/2042    | 450,000   | 3.720% | 77,773.50  | 527,773.50   |
| 02/01/2043    |           |        | 69,403.50  | 69,403.50    |
| 08/01/2043    | 465,000   | 3.740% | 69,403.50  | 534,403.50   |
| 02/01/2044    |           |        | 60,708.00  | 60,708.00    |
| 08/01/2044    | 485,000   | 3.760% | 60,708.00  | 545,708.00   |
| 02/01/2045    |           |        | 51,590.00  | 51,590.00    |
| 08/01/2045    | 500,000   | 3.780% | 51,590.00  | 551,590.00   |
| 02/01/2046    |           |        | 42,140.00  | 42,140.00    |
| 08/01/2046    | 520,000   | 3.800% | 42,140.00  | 562,140.00   |
| 02/01/2047    |           |        | 32,260.00  | 32,260.00    |

BOND DEBT SERVICE

Proposed 2019 Parking Deck Bonds  
Market Rates as of July 8, 2019

| Period<br>Ending | Principal | Coupon | Interest     | Debt Service  |
|------------------|-----------|--------|--------------|---------------|
| 08/01/2047       | 540,000   | 3.820% | 32,260.00    | 572,260.00    |
| 02/01/2048       |           |        | 21,946.00    | 21,946.00     |
| 08/01/2048       | 560,000   | 3.840% | 21,946.00    | 581,946.00    |
| 02/01/2049       |           |        | 11,194.00    | 11,194.00     |
| 08/01/2049       | 580,000   | 3.860% | 11,194.00    | 591,194.00    |
|                  | 9,775,000 |        | 6,984,466.58 | 16,759,466.58 |

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