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Proposed 2020 DSA Parking Bonds Preliminary Numbers 15YR Term - 1st Principal in 2023 Taxable

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SOURCES AND USES OF FUNDS

Proposed 2020 DSA Parking Bonds Preliminary Numbers 15YR Term - 1st Principal in 2023 Taxable

Sources:

Bond Proceeds:	
Par Amount	8,600,000.00
	<hr/> 8,600,000.00 <hr/> <hr/>

Uses:

Project Fund Deposits:	
Project Fund	8,500,000.00
Delivery Date Expenses:	
Cost of Issuance	100,000.00
	<hr/> 8,600,000.00 <hr/> <hr/>

BOND SUMMARY STATISTICS

Proposed 2020 DSA Parking Bonds Preliminary Numbers 15YR Term - 1st Principal in 2023 Taxable

Dated Date	12/09/2020
Delivery Date	12/09/2020
Last Maturity	08/01/2035
Arbitrage Yield	3.000295%
True Interest Cost (TIC)	3.000295%
Net Interest Cost (NIC)	3.000000%
All-In TIC	3.152046%
Average Coupon	3.000000%
Average Life (years)	9.058
Duration of Issue (years)	7.838
Par Amount	8,600,000.00
Bond Proceeds	8,600,000.00
Total Interest	2,337,066.67
Net Interest	2,337,066.67
Total Debt Service	10,937,066.67
Maximum Annual Debt Service	811,200.00
Average Annual Debt Service	746,840.67
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	

Total Underwriter's Discount	
Bid Price	100.000000

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>
Bond Component	8,600,000.00	100.000	3.000%	9.058
	8,600,000.00			9.058

	TIC	All-In TIC	Arbitrage Yield
Par Value	8,600,000.00	8,600,000.00	8,600,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-100,000.00	
- Other Amounts			
Target Value	8,600,000.00	8,500,000.00	8,600,000.00
Target Date	12/09/2020	12/09/2020	12/09/2020
Yield	3.000295%	3.152046%	3.000295%

BOND PRICING

Proposed 2020 DSA Parking Bonds Preliminary Numbers 15YR Term - 1st Principal in 2023 Taxable

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Amount</i>	<i>Rate</i>	<i>Yield</i>	<i>Price</i>
Bond Component:	08/01/2035	8,600,000	3.000%	3.000%	100.000
		8,600,000			

Dated Date	12/09/2020	
Delivery Date	12/09/2020	
First Coupon	02/01/2021	
Par Amount	8,600,000.00	
Original Issue Discount	_____	
Production	8,600,000.00	100.000000%
Underwriter's Discount	_____	
Purchase Price	8,600,000.00	100.000000%
Accrued Interest	_____	
Net Proceeds	8,600,000.00	

BOND DEBT SERVICE

**Proposed 2020 DSA Parking Bonds
Preliminary Numbers
15YR Term - 1st Principal in 2023
Taxable**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>
12/31/2021			166,266.67	166,266.67
12/31/2022			258,000.00	258,000.00
12/31/2023	550,000	3.000%	258,000.00	808,000.00
12/31/2024	565,000	3.000%	241,500.00	806,500.00
12/31/2025	585,000	3.000%	224,550.00	809,550.00
12/31/2026	600,000	3.000%	207,000.00	807,000.00
12/31/2027	620,000	3.000%	189,000.00	809,000.00
12/31/2028	640,000	3.000%	170,400.00	810,400.00
12/31/2029	660,000	3.000%	151,200.00	811,200.00
12/31/2030	675,000	3.000%	131,400.00	806,400.00
12/31/2031	700,000	3.000%	111,150.00	811,150.00
12/31/2032	720,000	3.000%	90,150.00	810,150.00
12/31/2033	740,000	3.000%	68,550.00	808,550.00
12/31/2034	760,000	3.000%	46,350.00	806,350.00
12/31/2035	785,000	3.000%	23,550.00	808,550.00
	8,600,000		2,337,066.67	10,937,066.67

BOND DEBT SERVICE

**Proposed 2020 DSA Parking Bonds
Preliminary Numbers
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<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/01/2021			37,266.67	37,266.67	
08/01/2021			129,000.00	129,000.00	
12/31/2021					166,266.67
02/01/2022			129,000.00	129,000.00	
08/01/2022			129,000.00	129,000.00	
12/31/2022					258,000.00
02/01/2023			129,000.00	129,000.00	
08/01/2023	550,000	3.000%	129,000.00	679,000.00	
12/31/2023					808,000.00
02/01/2024			120,750.00	120,750.00	
08/01/2024	565,000	3.000%	120,750.00	685,750.00	
12/31/2024					806,500.00
02/01/2025			112,275.00	112,275.00	
08/01/2025	585,000	3.000%	112,275.00	697,275.00	
12/31/2025					809,550.00
02/01/2026			103,500.00	103,500.00	
08/01/2026	600,000	3.000%	103,500.00	703,500.00	
12/31/2026					807,000.00
02/01/2027			94,500.00	94,500.00	
08/01/2027	620,000	3.000%	94,500.00	714,500.00	
12/31/2027					809,000.00
02/01/2028			85,200.00	85,200.00	
08/01/2028	640,000	3.000%	85,200.00	725,200.00	
12/31/2028					810,400.00
02/01/2029			75,600.00	75,600.00	
08/01/2029	660,000	3.000%	75,600.00	735,600.00	
12/31/2029					811,200.00
02/01/2030			65,700.00	65,700.00	
08/01/2030	675,000	3.000%	65,700.00	740,700.00	
12/31/2030					806,400.00
02/01/2031			55,575.00	55,575.00	
08/01/2031	700,000	3.000%	55,575.00	755,575.00	
12/31/2031					811,150.00
02/01/2032			45,075.00	45,075.00	
08/01/2032	720,000	3.000%	45,075.00	765,075.00	
12/31/2032					810,150.00
02/01/2033			34,275.00	34,275.00	
08/01/2033	740,000	3.000%	34,275.00	774,275.00	
12/31/2033					808,550.00
02/01/2034			23,175.00	23,175.00	
08/01/2034	760,000	3.000%	23,175.00	783,175.00	
12/31/2034					806,350.00
02/01/2035			11,775.00	11,775.00	
08/01/2035	785,000	3.000%	11,775.00	796,775.00	
12/31/2035					808,550.00
	8,600,000		2,337,066.67	10,937,066.67	10,937,066.67